

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

December 2, 2003

REGISTRATION NO.: 24487

BONDS ISSUED BY: East Prairie R-II School District

AMOUNT OF ISSUE: \$1,350,000.00

COUNTY: of Mississippi

DATE OF ISSUE: December 3, 2003

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of
\$1,350,000 of the District's General Obligation Refunding Bonds,
Series 1999 and to pay a portion of the costs of issuance thereof

Rate of Interest	Amount	Maturity
1.350%	\$ 115,000.00	03/01/2005
1.750%	160,000.00	03/01/2006
2.100%	180,000.00	03/01/2007
2.400%	180,000.00	03/01/2008
2.800%	190,000.00	03/01/2009
3.100%	195,000.00	03/01/2010
3.400%	210,000.00	03/01/2011
3.550%	120,000.00	03/01/2012

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2006 may be redeemed on and after
March 1, 2005 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,334,950.00

INTEREST RATE: 3.1435%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable